

Nathan PHILIPP

Nancy, FR | P: +33 635472284 | Nathan.philipp2002@gmail.com | [LinkedIn](#)

EDUCATION

IAE Nancy School of Management

Master's degree in financial Analysis and Asset Management

France

2023 - 2025

- Relevant Coursework: Applied Finance, derivative Products and markets, valuation and Financial Asset Strategy, Investment and Financing Decision, Cash Instruments.

University of Lorraine

Bachelor's degree in economics

France

2020 - 2023

- Relevant Coursework: Macroeconomics, Mathematics, Statistics, Microeconomics, Financial Markets, Econometrics
- Obtained with honors – top of the class.

WORK EXPERIENCE

BPCE Life – BPCE Group

Financial control – Internship

Luxembourg

April - August 2024

- Proven expertise in budgetary and financial management, including preparation of the 2025 budget and coordination of related activities: gathering operational needs, updating allocation keys for IFRS 17 reporting, and intragroup recharging.
- Demonstrated skills in constructing financial projections over 3 years for the Medium-Term Plan (MTP) and budgetary exercises (STI), as well as producing strategic economic analyses for operational and strategic steering.
- Responsible for ensuring the reliability of financial data, optimizing information flows, and actively participating in internal and group reporting, including quarterly closing activities following IFRS standards.
- Produced weekly and monthly reports on key figures such as sales, buybacks, and margins.

CIC Private Banking

Assistant Private Banker – Internship

France

May - August 2023

- Significantly contributed to portfolio management and the preparation of detailed financial reports.
- Actively managed client relationships, provided ongoing support, and participated in strategic meetings.
- Drafted comprehensive and accurate documents related to financial investments, offering informed advice to clients to assist them in their investment decisions

Deloitte

Finance Trainee – Internship

Luxembourg

May - August 2022

- Negotiated and concluded business contracts with various service providers.
- Optimized and reduced internal equipment costs.
- Coordinated business trips for Partners in accordance with customer needs.

UNIVERSITY PROJECT

NextWise Challenge

France

2023 - 2025

- Portfolio management as part of the NextWise challenge.
- Fund management with a value at 50 000 €.
- Analysis of investment opportunities based on risk and financial objectives.

ADDITIONAL

Certifications & Training: TOSA Excel (Advanced), CFA Level I.

Technical Skills: VBA, R, FactSet and Microsoft Office (Excel, Word and, Power Point).

Student Job: McDonalds during 3 years between 2020 and 2023, Banking Advisor Assistant at Crédit Mutuel for 3 months.

Languages: French (native) and English (Advanced).

Interest: Swimming, Skiing, Travel.